



GSIF

GREEN
SEMICONDUCTORS
INVESTMENT FORUM 2026

INVEST. | INNOVATE. | IMPACT.

Green Semiconductors Investment Forum 2026

Strategic Government Brief

Strengthening Industrial Competitiveness
Through International Partnership



4 NOVEMBER 2026



SOFIA BALKAN PALACE
SOFIA, BULGARIA



UNDER THE AUSPICES OF
THE BRITISH EMBASSY
SOFIA





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GREEN
SEMICONDUCTORS
INVESTMENT FORUM 2026

Connecting capital. Building industries. Shaping the future.

GSIF 2026 connects Bulgaria's industrial and technology potential with international capital, strategic partners and European initiatives.



+150

DECISION MAKERS

Government, industry,
investors and academia



25

COUNTRIES

Global participation
across key markets



4

STRATEGIC REGIONS

Europe, Türkiye,
Middle East, North Africa



ONE PLATFORM. **SHARED INDUSTRIAL VISION.**

Accelerating strategic projects and delivering lasting impact across Europe, Türkiye and the Middle East.

GSIF
2026



INVESTMENT OPPORTUNITIES

Showcasing high-potential projects and emerging sectors seeking strategic partners, capital and long-term growth.



STRATEGIC DIALOGUE

High-level discussions between government, industry leaders and international institutions.



INDUSTRIAL PARTNERSHIPS

Building long-term collaborations across the semiconductor value chain.



TECHNOLOGY COLLABORATION

Connecting R&D, innovation and advanced engineering capabilities.



KNOWLEDGE SHARING

Exchanging expertise, insights and best practices to accelerate innovation and build future-ready industries.



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Why Now?

A strategic window to shape Europe's next semiconductor growth region.



EUROPE IS ACTING

The **European Chips Act** accelerates investment, innovation and manufacturing capacity across Europe.



SUPPLY CHAINS ARE SHIFTING

Countries are **diversifying production** beyond traditional hubs to build resilient and secure semiconductor supply chains.



DEMAND IS SURGING

AI, electric mobility, defence, data centres and advanced electronics are fuelling unprecedented chip demand.



SUSTAINABILITY IS THE NEW STANDARD

Green manufacturing and circular technologies are becoming a core requirement for long-term competitiveness.



INDUSTRIAL SOVEREIGNTY MATTERS

Nations are investing in **strategic industries** to secure long-term economic and technological independence.



GSIF 2026 positions **Bulgaria** at the intersection of Europe's industrial strategy, global investment and **next-generation semiconductor manufacturing**.



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The Green Semiconductor Corridor

A high-value, sustainable industrial corridor connecting innovation, advanced manufacturing and strategic markets across four pivotal regions.



STRATEGIC INDUSTRIAL CORRIDOR



MANUFACTURING
Advanced, sustainable and resilient semiconductor production



INFRASTRUCTURE
Modern industrial and digital connectivity for future-ready growth



ENERGY
Clean, reliable and affordable energy for advanced manufacturing



INNOVATION
R&D and technology development driving competitive advantage



TALENT
Engineering excellence and highly skilled workforce



SUPPLY CHAINS
Resilient and integrated regional production networks

CONNECTING

Bringing together key players across the ecosystem to turn potential into impact.



POLICY
European institutions and national governments



INDUSTRY
Technology leaders, manufacturers and OEMs



INVESTMENT
Investors, institutional partners and development finance



RESEARCH
Universities, R&D centres and innovation networks



STRATEGIC PROJECTS
Pipeline of high-impact projects for industrial and technological growth



Connecting strategic projects, industrial capability and international capital across **Europe, Türkiye and the Middle East.**



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INVEST.

INNOVATE.

IMPACT.

THE VISION

CHAIRMAN'S PERSPECTIVE

Prof. Asen Asenov

Chairman, Green Semiconductors
Investment Forum 2026

“

I firmly believe that the Green Semiconductor Corridor offers new prospects for the growth of a carbon-neutral semiconductor industry across Eastern Europe, the Balkans, Türkiye and the Middle East. This will be enabled by IP, know-how and financial expertise from the UK.



“

A SHARED VISION FOR EUROPE'S NEXT
SEMICONDUCTOR GROWTH REGION.

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WHY BULGARIA?

Europe's Strategic Semiconductor Gateway

Positioned at the intersection of Europe's industrial strategy, advanced manufacturing and international investment.



AT THE HEART OF
INTERNATIONAL MARKETS



BULGARIA
A STRATEGIC CONNECTOR



POWERING A RESILIENT
SEMICONDUCTOR FUTURE



STRATEGIC POSITION



**GATEWAY BETWEEN
EUROPE, TÜRKİYE & THE MIDDLE EAST**
Connecting manufacturing, logistics
and investment corridors.



EU & SCHENGEN ACCESS
Access to the EU Single Market of
450M+ consumers.



ESTABLISHED INDUSTRIAL ECOSYSTEM
Over **200** international manufacturers
and advanced industrial infrastructure.

INVESTMENT ADVANTAGES



10% CORPORATE TAX
One of the EU's most competitive
tax systems.



ENGINEERING TALENT
100,000+ ICT professionals and strong
technical universities.



ENERGY & INFRASTRUCTURE TRANSITION
Growing renewable capacity and modern,
high-quality industrial infrastructure.



Bulgaria combines strategic location, industrial capability and engineering excellence to become **Europe's emerging semiconductor gateway.**



**GSIF**GREEN SEMICONDUCTORS
INVESTMENT FORUM 2026

INVEST. | INNOVATE. | IMPACT.

INVESTMENT THESIS

Invest where Europe's next
semiconductor growth region
is being built.

GSIF 2026 presents a unique opportunity to engage with investment-ready projects positioned at the intersection of Europe's industrial transformation, resilient supply chains and next-generation semiconductor manufacturing.



EUROPEAN POLICY TAILWINDS

- €43bn European Chips Act
- Net-Zero Industry Act
- Critical Raw Materials Act
- Reshaping Europe's next semiconductor capacity.



COMPETITIVE INVESTMENT ENVIRONMENT

- 10% Corporate Tax
- 10% Personal Income Tax
- EU & Schengen member
- Competitive operating costs
- Attractive for long-term investors.



INVESTMENT-READY PROJECTS TODAY

- **TSV** – Trakia Silicon Valley
- **GSCM** – Green SiC Manufacturing
- **SAPIC** – Advanced Packaging
- **Türkiye** – Strategic Pipeline
- Deployable. Bankable. Scalable.



ESTABLISHED INDUSTRIAL BASE

- **200+** advanced manufacturers
- **100,000+** ICT professionals
- **60,000+** STEM students annually
- Strong supplier network, logistics and engineering ecosystem.



GATEWAY TO FOUR STRATEGIC REGIONS

- European Union – 450M+ consumers
- Türkiye – 85M+ consumers
- Middle East – 400M+ consumers
- North Africa – 100M+ consumers
- One platform. Vast market access.



STRONG STRUCTURAL DEMAND DRIVERS

- AI and high-performance computing
- Electric vehicles and mobility
- Power electronics and energy systems
- Data centres and digital infrastructure
- Defence and industrial automation
- Long-term. Growing. Irreplaceable.



GSIF 2026 positions investors where Europe's next
semiconductor **manufacturing capacity** will be created.



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Strategic Investment Opportunities

INVESTMENT-READY PROJECTS SHAPING THE GREEN SEMICONDUCTOR CORRIDOR



Trakia Silicon Valley

A world-class industrial ecosystem built for high-tech manufacturing.



MANUFACTURING EXCELLENCE | CLEAN ENERGY | TALENT PIPELINE | ADVANCED INFRASTRUCTURE

— FLAGSHIP INDUSTRIAL PLATFORM —



Green Silicon Carbide Manufacturing

Europe's sustainable semiconductor materials powerhouse.



POWER ELECTRONICS | GREEN MANUFACTURING | INVESTMENT READY

— STRATEGIC MANUFACTURING ASSET —



SAPIC

Advanced packaging and test capabilities for next-generation chips.



ADVANCED PACKAGING | HIGH-VALUE MANUFACTURING | INTERNATIONAL PARTNERSHIPS

— TECHNOLOGY PLATFORM —



Türkiye Projects

Connecting markets. Building scale. Expanding regional impact.



INDUSTRIAL EXPANSION | REGIONAL CONNECTIVITY | GROWTH OPPORTUNITIES

— REGIONAL INVESTMENT PIPELINE —



REAL PROJECTS. REAL PARTNERS. REAL IMPACT. |

Partner with investment-ready initiatives driving Europe's semiconductor future.



INVEST IN EUROPE'S NEXT
SEMICONDUCTOR **GROWTH ENGINE.**



STRONG FUNDAMENTALS
Proven location. Skilled talent.
Industrial depth.



REDUCED RISK
EU member state.
Stable. Predictable.



STRATEGIC ACCESS
Europe • Türkiye •
Middle East markets.



LASTING IMPACT
Building a resilient,
sustainable future together.

150+

Executive Participants

Who Will Be in the Room?

THE RIGHT STAKEHOLDERS.
ONE ROOM. REAL IMPACT.

GSIF 2026 brings together the full ecosystem
of decision makers, investors, innovators and
industry leaders driving Europe's next
semiconductor future.

A DIVERSE ECOSYSTEM. STRONGER TOGETHER.



EUROPEAN COMMISSION

Shaping industrial policy
and driving innovation
across Europe.



GOVERNMENTS

National and regional leaders
advancing semiconductor
strategies and investment
priorities.



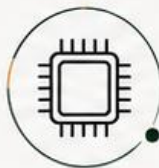
INVESTMENT FUNDS

Global private equity,
venture capital and
sovereign wealth funds.



INSTITUTIONAL INVESTORS

Pension funds, asset
managers and financial
institutions.



SEMICONDUCTOR COMPANIES

Global chipmakers, fabless
companies and technology
innovators.



TECHNOLOGY LEADERS

Pioneers in design, equipment,
materials and advanced
packaging.



INDUSTRIAL GROUPS

Manufacturers and industrial
leaders across key
sectors.



UNIVERSITIES & RESEARCH INSTITUTIONS

Academic and research
organisations driving innovation
and talent.



UNITING POLICY MAKERS, CAPITAL AND INDUSTRY
TO ACCELERATE INNOVATION, ATTRACT INVESTMENT
AND BUILD A **SUSTAINABLE SEMICONDUCTOR FUTURE.**



ONE ECOSYSTEM.
ONE PURPOSE.
LASTING IMPACT.



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INVESTMENT FORUM 2026

INVEST. | INNOVATE. | IMPACT.

Built Through Strategic Partnerships

GOVERNMENT. INDUSTRY. ACADEMIA.
UNITED BEHIND ONE VISION.



British Embassy
Sofia



BASEL
Bulgarian Association
of Electrical Engineering
and Electronics



MILARA
International



University
of Glasgow



EVALIMA
INVESTMENTS

GSCM
GREEN SILICON CARBIDE
MANUFACTURING JSC

BUILT FOR POWER. ENGINEERED FOR EFFICIENCY

• Sabancı •
Universitesi

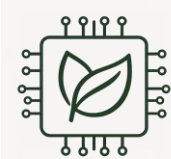


British Bulgarian Chamber of Commerce



Connecting public leadership, industrial capability
and academic excellence to shape Europe's next
semiconductor ecosystem.





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Expected Outcomes

FROM DIALOGUE TODAY TO LASTING IMPACT TOMORROW

GSIF 2026 will convert potential into long-term value by connecting key stakeholders, accelerating investment and building a resilient, sustainable semiconductor ecosystem across Europe, Türkiye and the Middle East.

GSIF 2026 WILL GENERATE MEASURABLE IMPACT BY:



STRATEGIC PARTNERSHIPS

Build and expand long-term alliances between governments, industry leaders, investors and innovation players.



INVESTMENT MOBILISATION

Facilitate high-value discussions and unlock new capital for strategic semiconductor projects.



POLICY ALIGNMENT

Enable constructive dialogue to shape policies and create a future-ready, investable environment.



CROSS-BORDER COOPERATION

Strengthen collaboration across the UK-Bulgaria-Türkiye-Middle East corridor and beyond.



INDUSTRIAL PROJECT ACCELERATION

Showcase strategic projects and technologies to global audiences and attract qualified partners.



INTERNATIONAL VISIBILITY

Position Bulgaria and the Green Semiconductor Corridor as a leading destination for sustainable investment.



ECOSYSTEM GROWTH

Strengthen the semiconductor ecosystem, foster innovation and develop a high-skilled workforce.



LONG-TERM COMPETITIVENESS

Drive high-value jobs, regional development and resilience of Europe's semiconductor supply chains.



GSIF 2026: UNLOCKING INVESTMENT.
BUILDING PARTNERSHIPS.
STRENGTHENING EUROPE'S SEMICONDUCTOR FUTURE.
Tangible outcomes. Lasting impact. **A stronger Bulgaria in a stronger Europe.**



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The next chapter of Europe's semiconductor industry will be built through Strategic Partnerships.

———— **GSIF 2026** ————
is where they begin.



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SOFIA, BULGARIA



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